# FINANCING ESTABLISHMENT

### First

An executive meeting is a must for establishing contacts with partners and financers on a potential project.

## Second

A suitable financing programme that includes partnership agreements and an application submission is then established.

# Third

Project management and contr systems are to be set up and implemented.

# Forth

The legal documents are concluded, including the Due Diligence, Partnership Agreement, et

### Fifth

At the final stage, a detailed financial schedule is prepared and signed off.

1. Executive presentation

2. Selection of project finance

#### 3. Finance management

4. Implementation and partnership

# 5. Financing & Responsibility

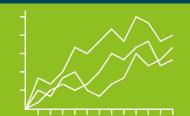












Project financing decision

Equity injection

Debt injection

Options depend upon various conditions

Financing injection schedule, charges and principal repayments

Financing is considered one of the main obstacles to the realisation of energy projects. Large-scale projects require a thorough understanding of how the financing will be arranged and how the revenues will be generated.

WE UNDERSTAND THAT FINANCING IS CRITICAL
AND HENCE WE ORGANISE THE ENTIRE CHAIN FOR
ATTRACTING FINANCING RESOURCES, BEGINNING
WITH THE IDEA OF YOUR PROJECT TO ITS SUCCESSFUL
IMPLEMENTATION