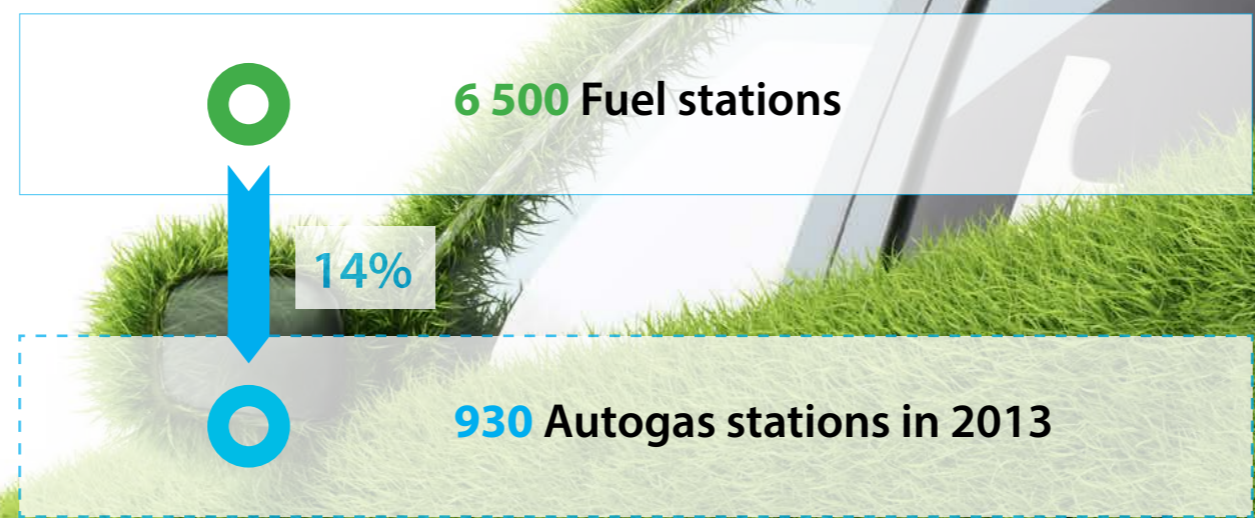


AUTOGAS INDUSTRY HIGHLIGHTS CZECH REPUBLIC



LPG
850 in 2013

CNG
80 in 2013

target
10% of total
autogas by
2020

Number of vehicles
299 669 in 2012
300 316 in 2013
300 963 est. 2014

LPG suppliers

TOP suppliers	Number of stations	Share of total
Kralupol	110	13%
Hungas	67	8%
Flaga	52	6%
Český plyn	49	6%
Primagaz	34	4%
Tomegas	33	4%
TOP total	345	41%
Other	505	59%

Number of vehicles
5359 in 2012
5738 in 2013
7448 in June 2014

CNG suppliers
Vemex s. r. o. (the market leader)

LPG prices

Latest european LPG price in 2014

Denmark	1.201 EUR/L
Sweden	0.973 EUR/L
Turkey	0.901 EUR/L
Netherlands	0.886 EUR/L
UK	0.872 EUR/L
Czech Republic	0.625 EUR/L
Latvia	0.619 EUR/L

LPG stations

TOP stations	Number of stations	Share of total
LPG stations	425	50%
LPG	231	27%
Benzina	68	8%
Lukoil (MOL)	34	4%
Shell	33	4%
Eurooil	27	3%
OMV	19	2%
Other	13	2%

Main sources:
Ministry of Transport, Central Vehicle Registry, 2013
Langeas, langeas.com